

PAUL E. BECHT, CPA  
20 Briarwood Drive  
Glen Cove, NY 11542

March 3<sup>rd</sup>, 2019

Scott J. Silbert  
President  
Creative Planning Strategies  
355 Lexington Avenue, 9<sup>th</sup> Floor  
New York, NY 10017


Dear Scott,

Thank you for spending time with me reviewing my personal 3D Wealth strategy. Throughout the process you were extremely generous with your time, reviewing my existing plan, explaining my options and ensuring that your recommendations were clear.

As a partner at Margolin, Winer & Evens LLP, a mid-sized accounting and business advisory firm, I tend to be pretty conservative and skeptical of new ideas, particularly when they originate from a wealth management professional. I was pleased that your financial strategies held up to every analysis I put them through.

I am looking forward to introducing you to many of my clients and contacts, whom I know will appreciate your unique financial point of view.

Best Regards,

A handwritten signature in cursive script that reads "Paul E. Becht".

Paul E. Becht, CPA