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Scott J. Silbert
President
Creative Planning Strategies
Two Park Avenue – 3rd Floor
New York, NY 10016

Dear Scott:

It has been a pleasure knowing you over the past 25 years. We became acquainted when I was the Partner-in-Charge of the tax department at EisnerAmper LLP. I have been retired for the last 10 years, but I still view myself as a conservative and skeptical tax professional. As a trusted professional, my responsibilities included reviewing the financial recommendations that our clients received from their wealth advisors, from both tax and economic viewpoints. Based on my experience and our interaction, it is a pleasure to be able to say that your comprehensive way of protecting and generating family wealth is very well thought out and based on real life circumstances. I am also impressed by your thoroughness and diligent follow-up.

As you know, I did extensive due diligence on your recommendations and, more importantly, implemented some of them for myself and my family. Thank you for all the time and energy you willingly spent going through my intensive and detailed analysis. You were patient, extremely responsive and provided me with everything I needed to analyze your strategies. When I decided to implement you did so in an efficient and professional manner.

It has now been more than a decade since we implemented my family's strategy. You designed it to be fully funded within 10 years, and it was.

Great work Scott! I look forward to many years of working with you.

With my warmest regards,



Robert E. Harrison, Esq., C.P.A.